

# Los Angeles Estate Planning Council 2020-2021 Membership Application Form

The Board of the Los Angeles Estate Planning Council (LAEPC) is excited to present its first virtual 2020-2021 season.

LAEPC is the premier network of estate planning advisors including attorneys, CPAs, trust officers, wealth managers, insurance agents and valuation professionals in Los Angeles. LAEPC's mission is to enhance the proficiency of professional advisors who play an active role in estate planning and to build relationships in the estate planning community. Each meeting features highly regarded experts on contemporary issues of importance to estate planning advisors. Members enjoy all privileges of monthly meetings, networking, continuing education credit (if available), and invitations to our annual social.

LAEPC's 2020-2021 season is sponsored by:



**ABELL**

**Dues for the 2020-2021 season: \$250**  
(All 6 Virtual Webinars, Winter Social, Membership Book, Website)

All meetings will be virtual for the 2020 - 2021 season on the 3rd Wednesday of every month.

### Meeting Dates:

**Guest fee per webinar: \$55**

1. October 21st
2. November 18th
3. December 16th **\*\*Winter virtual social\*\***
4. January 20th
5. February 17th
6. March 17th
7. April 21st

Please submit the completed application below along with payment as follows:

### Mandatory Membership Application Form

Name:

Profession:

Title:

Business Name:

Business Address:

E-mail Address:

Phone Number:

**Personal check or Square Credit Card payment for \$250** made payable to: Los Angeles Estate Planning Council c/ Leonard Bolanos  
Northern Trust  
201 South Lake Avenue, Suite 600  
Pasadena, CA 91101  
LAB16@ntrs.com

### Square Credit Card info required:

Credit Card No.:

Exp: CCV:

Zip Code on Card:

### 2020-2021 Board Officers

Michelle Nguyen, *President* [First Foundation]

Samuel Pugatch, *Vice President* [NFP]

Leo Bolanos, *Treasurer* [Northern Trust]

Megan Braun, *Programming Chair* [Hinojosa + Forer]

Joe Barrata, *Secretary* [Abell Auctions]

TBD, *Membership*

### **Board membership and sponsorship inquiries:**

Please contact Michelle Nguyen, our President, at [mnguyen@ff-inc.com](mailto:mnguyen@ff-inc.com)