

# Los Angeles Estate Planning Council

Welcome to a new year with the Los Angeles Estate Planning Council. Here are our meeting dates and times for the 2013-2014 year.

Our September meeting will be held at the Jonathan Club Downtown (details to follow), with meetings starting in October at the new City Club in the City National Bank Tower, 51st Floor, 555 S. Flower Street, Los Angeles, CA 90071

## Meetings 2013-2014

<b>September 25</b> Lunch, 11:45 a.m.	<b>October 23</b> Lunch, 11:45 a.m.	<b>November 20</b> Lunch, 11:45 a.m.
<b>December</b> Dark	<b>January 22</b> Lunch, 11:45 a.m.	<b>February 26</b> Lunch, 11:45 a.m.
<b>March 26</b> Lunch, 11:45 a.m.	<b>April 23</b> Lunch, 11:45 a.m.	<b>May TBD</b> Dinner, 5:45 p.m.

## New Officers

President	Ryan Martinez	(310) 286-6038
Vice President	David Shapiro	(310) 773-0377
Co-Speaker Chair	Michael Wegge	(310) 407-2806
Co-Speaker Chair	Jim Thiele	(818) 718-7400
Secretary	Anne Gifford Ewing	(213) 626-4481
Membership	Whit Prouty	(310) 962-6942
Treasurer	Sue Boling	(626) 585-4333
Immediate Past President	Aimee Kwain	(310) 295-3727

## Sponsorship

If you are interested in advertising on our website, [www.laepc.org](http://www.laepc.org), and/or becoming a sponsor for parking, the May/June social dinner, wine, etc. please contact Jim Thiele.

This is a great way to have your business known to the group of professionals who attend our meetings and browse our website.

## Annual Dues

Membership Dues for the year are \$395 and for those joining in January or thereafter \$300. Initially, the meeting fee for non-members and guests will be \$70. In addition, validated parking at the new City Club is expected to be \$10 per meeting.

Make your check payable to the Los Angeles Estate Planning Council and send it as soon as possible to--

**Sue Boling, Sr. Trust & Fiduciary Officer**  
Wells Fargo Private Bank  
350 W. Colorado Blvd., 3rd Floor  
Pasadena, CA 91105-1855

# LOS ANGELES ESTATE PLANNING COUNCIL

2013 - 2014

## Membership Invoice

(please include this form with your check)

NAME: \_\_\_\_\_  
TITLE: \_\_\_\_\_  
COMPANY: \_\_\_\_\_  
ADDRESS: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
PHONE NO.: \_\_\_\_\_  
FAX: \_\_\_\_\_  
E-MAIL: \_\_\_\_\_

### Upcoming Meetings

9/25/13 11:45 Lunch @ Jonathan Club

10/23/13 11:45 Lunch @ City Club

11/20/13 11:45 Lunch @ City Club

### December: Dark

1/22/14 11:45 Lunch @ City Club

2/26/14 11:45 Lunch @ City Club

3/26/14 11:45 Lunch @ City Club

4/23/14 11:45 Lunch @ City Club

May Dinner/Social - TBD

Professional changes since 2012

Recent promotion: \_\_\_\_\_  
Recent job move: \_\_\_\_\_  
Recent success you would like to share (explain): \_\_\_\_\_

MEMBERSHIP FEE: \$395

GUEST FEE: \$70 / MEETING (Refunded upon their becoming a paid member)  
(No complimentary guests or substitutions)

KINDLY REMIT YOUR CHECK PAYABLE TO:

"L.A. ESTATE PLANNING COUNCIL"  
C/O SUE BOLING, VP & SR TRUST OFFICER  
WELLS FARGO BANK  
350 W. COLORADO BLVD., 3rd Floor  
PASADENA, CA 91105-1855