

Los Angeles Estate Planning Council

Welcome to a new year with the Los Angeles Estate Planning Council. Here are our meeting dates and times for the 2012-2013 year.

Our meetings will be held at the City Club on Bunker Hill in the Wells Fargo Tower, 333 S. Grand Avenue, Los Angeles, CA 90071

Meetings 2012-2013

October 24
Lunch, 11:45 a.m.

November 28
Lunch, 11:45 a.m.

January 23
Lunch, 11:45 a.m.

February 27
Lunch, 11:45 a.m.

March 27
Lunch, 11:45 a.m.

April 24
Lunch, 11:45 a.m.

May 22
Lunch, 11:45 a.m.

June/July TBD
Dinner, 5:45 p.m.

Aug / Sep / Dec
DARK

New Officers

President	Aimee Kwain	(310) 481-1370
Vice President	Ryan Martinez	(310) 286-6038
Co-Speaker Chair	David Shapiro	(310) 773-0377
Co-Speaker Chair	Michael Wegge	(310) 407-2806
Sponsorship	David Rosenthal	(310) 215-0482
Secretary	Harlene Roen	(818) 932-0955
Membership	Jim Thiele	(818) 708-1485
Treasurer	Sue Boling	(626) 585-4333
Immediate Past President	David Burns	(626) 432-6379

Sponsorship

If you are interested in advertising on our website, www.laepc.org, and/or becoming a sponsor for parking, the June social dinner, wine, etc. please contact David Rosenthal.

This is a great way to have your business known to the group of professionals who attend our meetings and browse our website.

Annual Dues

Membership Dues for the year are \$350 and for those joining in January or thereafter \$300. There is a \$60 per meeting fee for non-members and guests. In addition, valet parking at the Wells Fargo tower is \$10 per meeting.

Make your check payable to the Los Angeles Estate Planning Council and send it as soon as possible to--

Sue Boling, Sr. Trust & Fiduciary Officer
Wells Fargo Private Bank
350 W. Colorado Blvd., 3rd Floor
Pasadena, CA 91105-1855

LOS ANGELES ESTATE PLANNING COUNCIL

2012 - 2013

Membership Invoice

(please include this form with your check)

NAME: _____
TITLE: _____
COMPANY: _____
ADDRESS: _____

PHONE NO.: _____
FAX: _____
E-MAIL: _____

Upcoming Meetings

10/24/12 11:45 Lunch @ City Club

11/28/12 11:45 Lunch @ City Club

December: Dark

1/23/12 11:45 Lunch @ City Club

2/27/12 11:45 Lunch @ City Club

3/27/12 11:45 Lunch @ City Club

4/24/12 11:45 Lunch @ City Club

5/22/12 11:45 Lunch @ City Club

June Dinner/Social - TBD

Professional changes since 2011 - 2012

Recent promotion: _____
Recent job move: _____
Recent success you would like to share (explain): _____

MEMBERSHIP FEE: \$350

GUEST FEE: \$60 / MEETING (Refunded upon their becoming a paid member)
(No complimentary guests or substitutions)

KINDLY REMIT YOUR CHECK PAYABLE TO:

"L.A. ESTATE PLANNING COUNCIL"
C/O SUE BOLING, VP & SR TRUST OFFICER
WELLS FARGO BANK
350 W. COLORADO BLVD., 3rd Floor
PASADENA, CA 91105-1855