



Los Angeles Estate Planning Council

2022-2023 Membership Application

LAEPC is the premier network of estate planning advisors including attorneys, CPAs, trust officers, wealth managers, insurance agents and valuation professionals in Los Angeles. LAEPC's mission is to enhance the proficiency of professional advisors who play an active role in estate planning and to build relationships in the estate planning community. Each meeting features highly regarded experts on contemporary issues of importance to estate planning advisors. Members enjoy all privileges of monthly meetings, networking, continuing education credit (if available), and invitations to our annual social.

We are returning to in-person meetings this year!

3rd Wednesday Monthly

October 19th
November 16th
January 18th
February 15th
March 15th
April 19th

May TBD - Spring Social

Location

The California Club
 538 Flower Street
 Los Angeles, CA 90071

Dues

Member: \$500
Guest: \$125 per meeting
Lunch & parking included

Required Application Information

Name: _____
Profession: _____
Title: _____
Business Name: _____
Business Address: _____

E-mail Address: _____
Phone Number: _____
Credit Card No.: _____
Exp: _____ **CCV:** _____ **Card Zip Code:** _____

Mail or Email Completed Application
With \$500 Payment* to:

Los Angeles Estate Planning Council
 c/o Leonardo Bolanos
 Northern Trust
 201 South Lake Avenue, Suite 600
 Pasadena, CA 91101
losangelesepc@gmail.com

** checks or credit cards accepted*

2022-2023 Board Members

President: Megan Braun, *Hinojosa & Forer LLP*
 Vice President: Joe Baratta, *Bonhams*
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Visit laepc.org for more information