



Los Angeles Estate Planning Council

2021-2022 Membership Application

LAEPC is the premier network of estate planning advisors including attorneys, CPAs, trust officers, wealth managers, insurance agents and valuation professionals in Los Angeles. LAEPC's mission is to enhance the proficiency of professional advisors who play an active role in estate planning and to build relationships in the estate planning community. Each meeting features highly regarded experts on contemporary issues of importance to estate planning advisors. Members enjoy all privileges of monthly meetings, networking, continuing education credit (if available), and invitations to our annual social.

DUES
2021-2022 Season

This season will be virtual due to the ongoing pandemic and dues have been reduced as follows:

Member: \$250
Guest: \$55 per meeting

MEETINGS
3rd Wednesday Monthly

October 20th
November 17th
December 15th ****Winter Social****
January 19th
February 16th
March 16th
April 20th

Required Application Information

Name: _____
 Profession: _____
 Title: _____
 Business Name: _____
 Business Address: _____

 E-mail Address: _____
 Phone Number: _____
 Credit Card No.: _____
 Exp: _____ CCV: _____ Card Zip Code: _____

Mail or Email Completed Application
With \$250 Payment to:

Los Angeles Estate Planning Council
 c/o Leonardo Bolanos
 Northern Trust
 201 South Lake Avenue, Suite 600
 Pasadena, CA 91101
 LAB16@ntrs.com

2021-2022 Board Members

President: Samuel Pugatch, *NFP Private Client Group*
 Vice President: Megan Braun, *Hinojosa & Forer LLP*
 Treasurer: Leo Bolanos, *Northern Trust*
 Secretary: Joe Baratta, *Abell Auctions*