



# Los Angeles Estate Planning Council

## 2023-2024 Membership Application

LAEPC is the premier network of estate planning advisors including attorneys, CPAs, trust officers, wealth managers, insurance agents and valuation professionals in Los Angeles. LAEPC's mission is to enhance the proficiency of professional advisors who play an active role in estate planning and to build relationships in the estate planning community. Each meeting features highly regarded experts on contemporary issues of importance to estate planning advisors. Members enjoy all privileges of monthly meetings, networking, continuing education credit (if available), and invitations to our annual social.

**3rd Thursday Monthly**

**October 19th**  
**November 16th**  
**January 18th**  
**February 15th**  
**March 21st**  
**April 18th**

**May TBD - Spring Social**

**Location**

**The California Club**  
 538 Flower Street  
 Los Angeles, CA 90071

**Dues**

**Member: \$500**  
**Guest: \$125 per meeting**  
*Lunch & parking included*

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### Required Application Information

**Name:** \_\_\_\_\_

**Profession:** \_\_\_\_\_

**Title:** \_\_\_\_\_

**Business Name:** \_\_\_\_\_

**Business Address:** \_\_\_\_\_

**E-mail Address:** \_\_\_\_\_

**Phone Number:** \_\_\_\_\_

**Credit Card No.:** \_\_\_\_\_

**Exp:** \_\_\_\_\_ **CCV:** \_\_\_\_\_ **Card Zip Code:** \_\_\_\_\_

**Mail or Email Completed Application**  
**With \$500 Payment\* to:**

Los Angeles Estate Planning Council  
 c/o Leonardo Bolanos  
 Northern Trust  
 201 South Lake Avenue, Suite 600  
 Pasadena, CA 91101  
**losangelesepc@gmail.com**

*\* checks or credit cards accepted*

**2023-2024 Board Members**

President: Joe Baratta, *Bonhams*  
 Vice President: Veronica Maldonado Usher, *Parker Milliken*  
 Board Member: Leo Bolanos, *Northern Trust*  
 Secretary: Joseph Liberman, *Ernst & Young*  
 Programs Chair: TBD  
 Membership Chair: TBD

*Board Positions Available:  
 Email losangelesepc@gmail.com*

Visit [laepc.org](http://laepc.org) for more information